



Turn your firm's expertise into governed client solutions.

Consulting and delivery teams bring the methods, judgement, sector expertise and client understanding.

AI WorkBook helps them shape, build, operate and improve governed client solutions people can understand and rely on.



**Reusable Delivery
Capability Reuse**
approved patterns and
learning.



**Governed Client
Solutions**
Move from advice to
solutions clients can
operate.



**Controlled From the
Start Roles,
permissions, evidence
and accountability.**



**Your People and
Methods**
Expertise, judgement
and client insight
lead.

Build governed client solutions - and strengthen how your teams deliver them.

Inside the client solution, people, workflow, systems, reliable automation, selective AI and evidence work around one outcome.

Around the solution, AI assists the delivery team. Consulting teams and clients decide.



Fast prototypes are easy.

Dependable client solutions are harder.

Modern AI makes it remarkably easy to create drafts, recommendations, and prototypes.

But a promising prototype is not yet a supportable client solution.

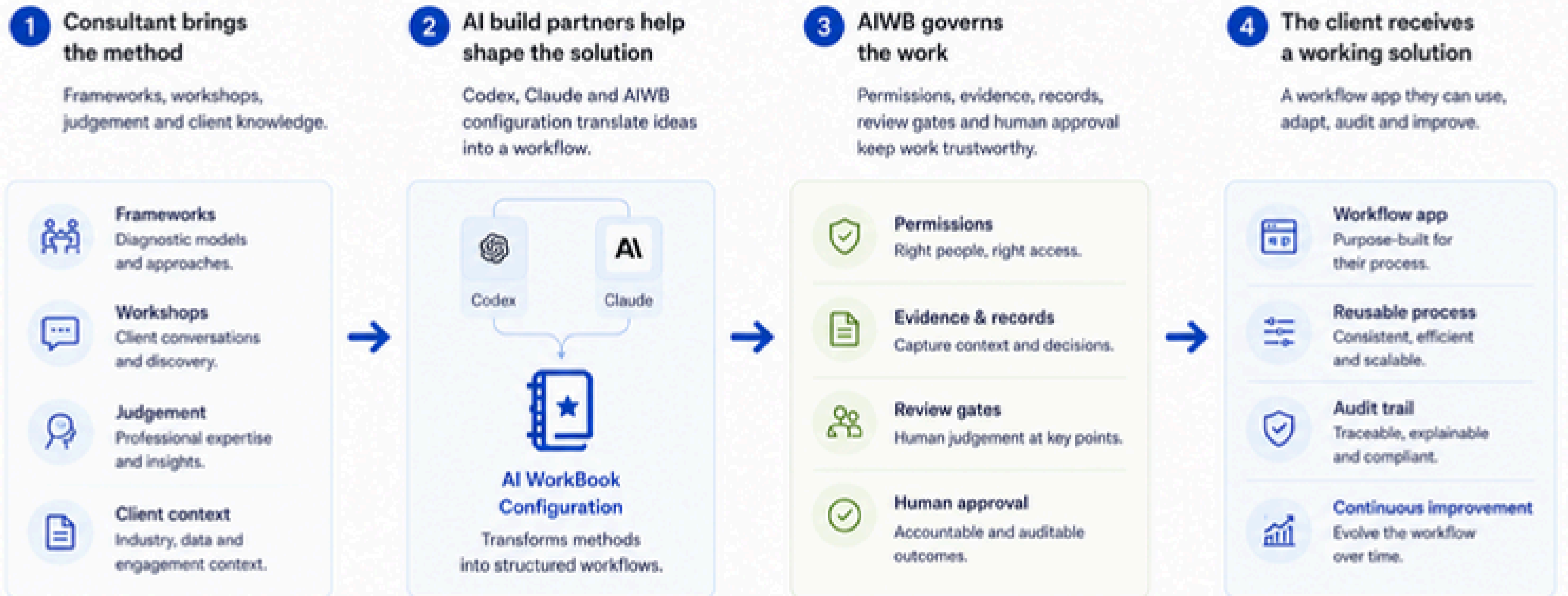
Real operational work also needs context, ownership, evidence, review, continuity, security and accountability.



Impressive demos are easy. **Dependable client delivery is the opportunity.**

Turn your firm's expertise into client **operating capability**

Methods, sector knowledge and judgement can become guided work, workflows, review points and durable outputs in a client-specific solution using AI WorkBook.



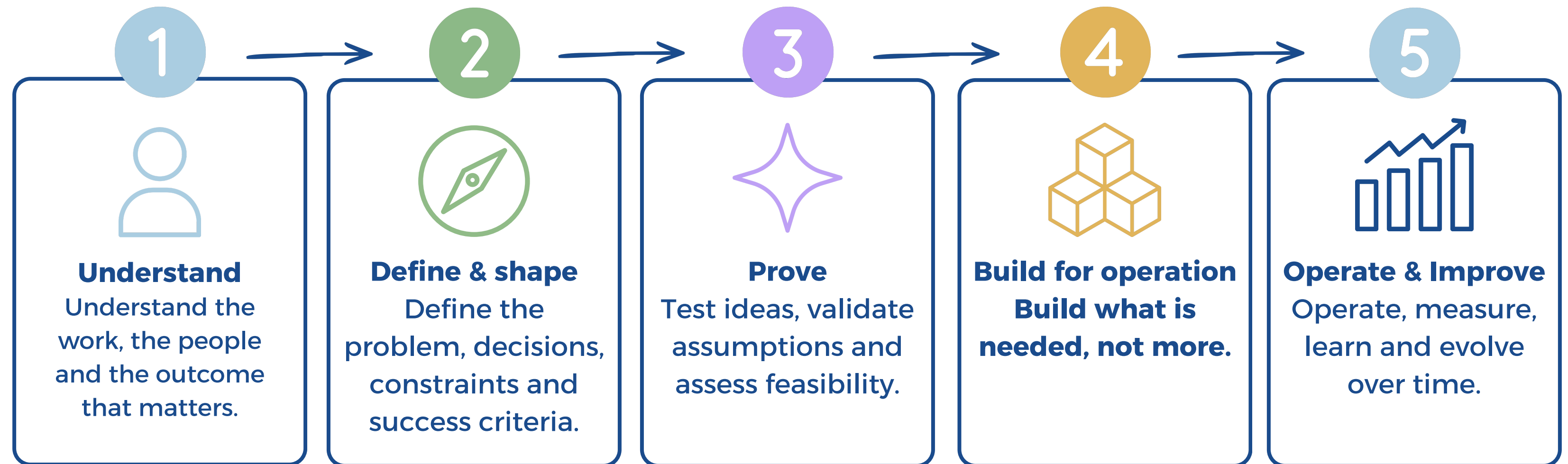
Start with the client's operating problem.

Build only what it needs.

Start with the smallest solution that resolves the real problem. Let it grow only when the evidence and value justify it.



**A right-sized
solution can be
enough**



Understand the work.

Define and shape the right client solution

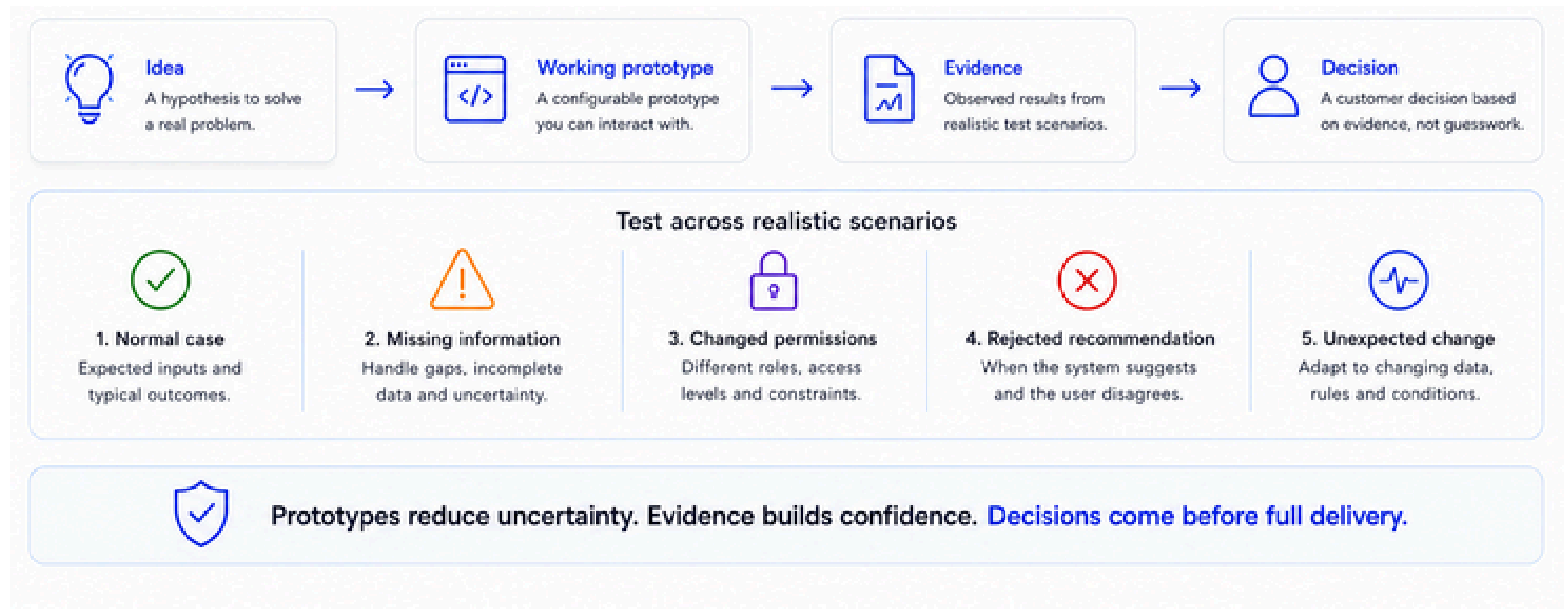
AI helps organise sources, surface questions and prepare options.

Consulting teams and clients decide the problem, outcome, authority, exceptions, acceptable risk and success criteria.



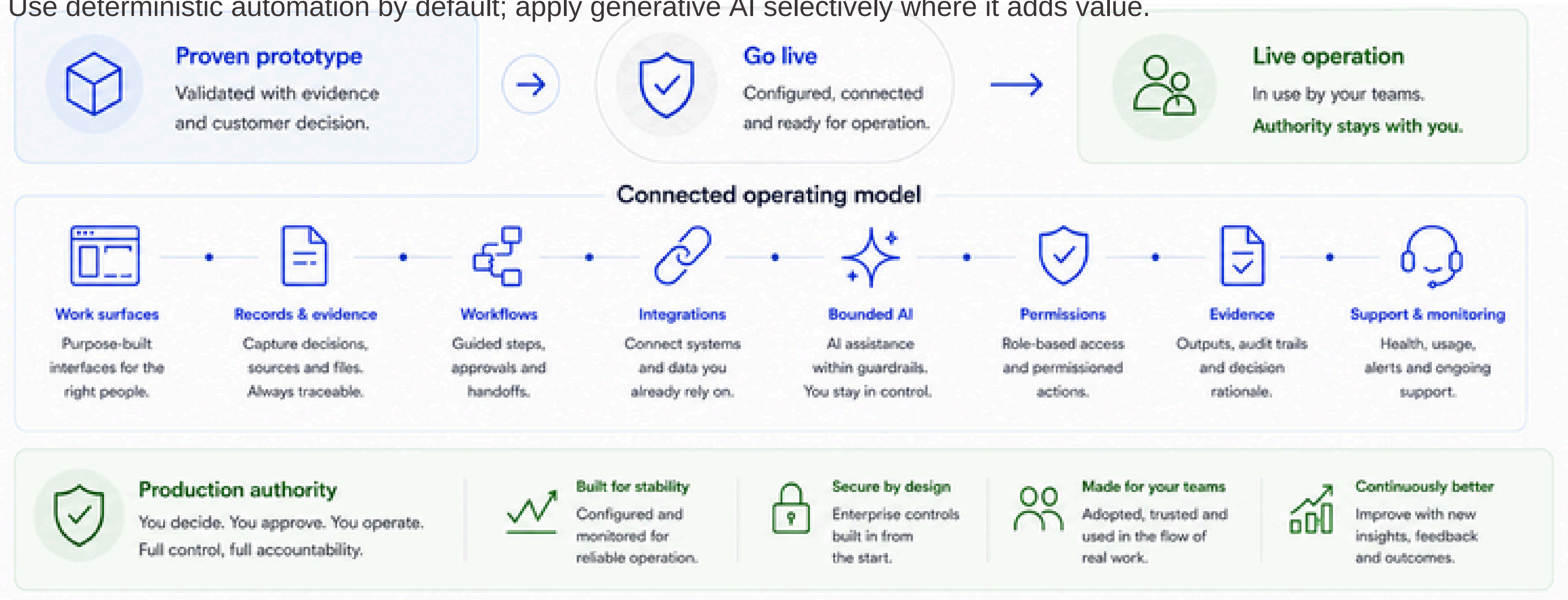
Prove the operating idea in a **working prototype**.

Before production investment, rehearse real work, exceptions and human decisions.
Use the evidence to decide what should be built, changed or stopped.



Build the client solution for **real operation**.

Move from a proven prototype to a supported live solution with the required work surfaces, records, workflows, integrations, roles, permissions, evidence and support model.
Use deterministic automation by default; apply generative AI selectively where it adds value.



Put the solution to work and keep improving it.

Operational evidence shows what happened and what needs attention. Your teams help clients interpret it and improve the solution as conditions change.

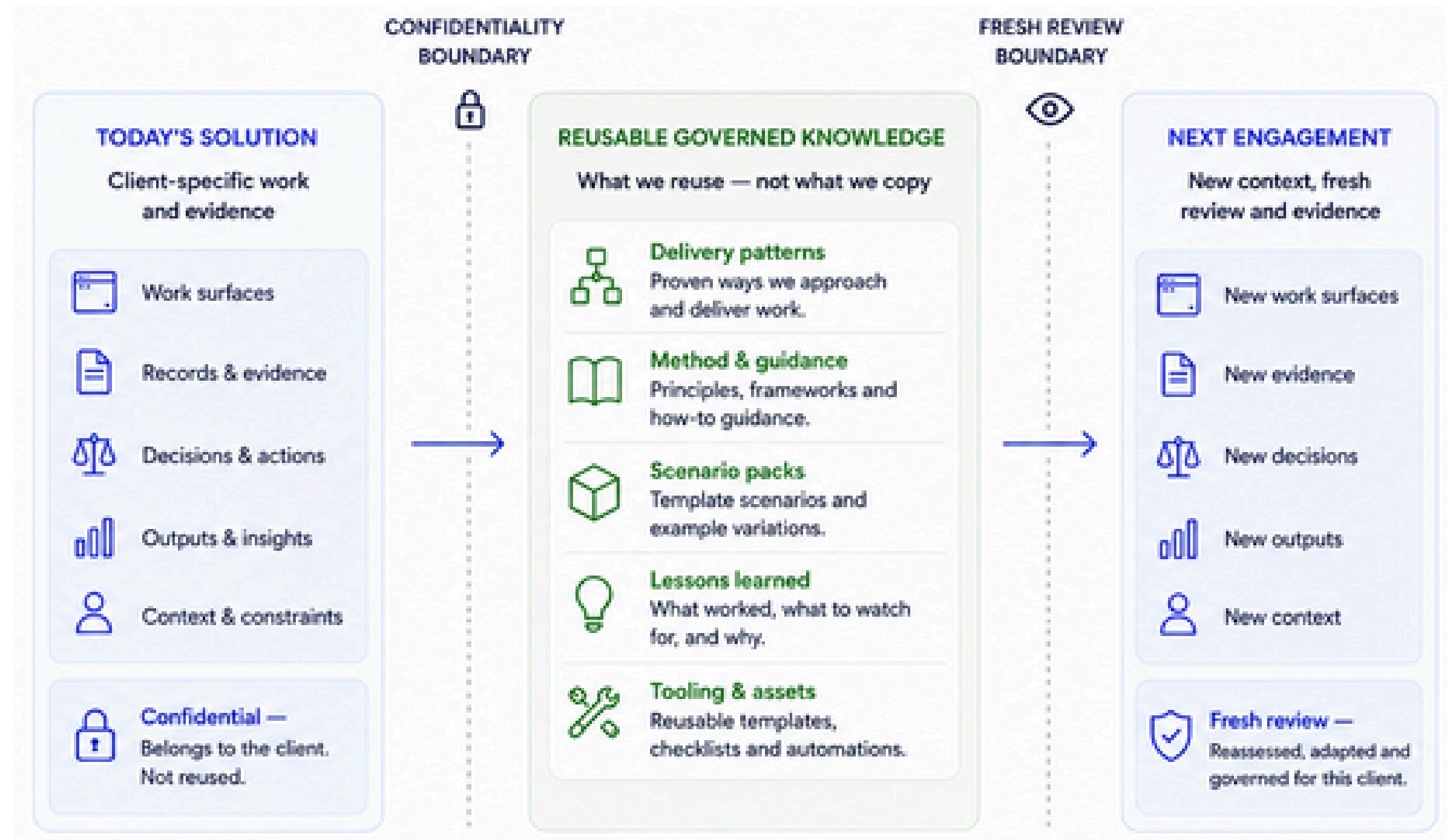


Consulting team and client interpret evidence, apply judgement and agree what should change.



Each suitable engagement can start with **more capability - never copied client content.**

Approved patterns and delivery knowledge can help the next engagement start further ahead. Client content remains behind the client boundary.



Reuse the method and learning. Revalidate every client solution.

✓ Respect confidentiality

✓ Bring proven capability

✓ Start further ahead

✓ Improve over time

Bring one client opportunity, workflow or delivery method

Choose one valuable client workflow. Bring the client context and your method. We will work with your team to shape a governed client solution using AI WorkBook.



Email us

hello@aiworkbook.io



Visit our website

aiworkbook.io



Book a demo

aiworkbook.io/contact.html

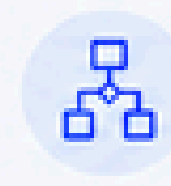


Let's shape your first
governed AI WorkBook solution.



Bring the opportunity

Share the client challenge, outcome that matters, and who is involved.



Map the method

Outline the advisory approach, decisions, data and evidence needed.



Shape the solution

Design the governed workflow, captures, automations and AI assistance.



Build with confidence

Deliver operational capability you can trust — and keep improving over time.



AI WorkBook

The connected operational
environment for work that matters.

One environment. One system of work.
Built to keep improving.



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